

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 14.11.2024

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, Calea Dorobantilor nr. 30-36
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 9,168,798,460
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events: convening of the Extraordinary Shareholders' General Meeting**

Banca Transilvania informs its investors that, through the BT Board of Directors' Resolution, adopted on 13.11.2024, the following have been decided upon:

The Board of Directors of Banca Transilvania S.A. is convening the **Extraordinary General Meeting of Shareholders**, for the date of **December 18th, 2024**, at 12:00, at Banca Transilvania Headquarters, located in Cluj-Napoca, no. 30-36 Calea Dorobanților Street, for all the shareholders registered with the Shareholders' Register at the end of the day of **December 6th, 2024** (i.e. the reference date – only the shareholders registered by the reference date may participate and exercise their votes in the GMS) with the following **Agenda**:

- 1. Approval of the merger by absorption between Banca Transilvania S.A., as the acquiring company, and OTP Bank România S.A. and BT Building S.R.L., as the acquired companies,**

according to the terms and conditions set forth in the Merger Project, and therefore, the approval of the Merger Project and the documents that have been drawn up in connection therewith, and all the merger effects, such as, but not limited to:

- (i) the dissolution without liquidation of OTP Bank România S.A. and BT Building S.R.L. and the universal transfer of the assets of OTP Bank România S.A. and BT Building S.R.L. to Banca Transilvania S.A.;
- (ii) Granting of a mandate to the Banca Transilvania Board of Directors regarding the implementation of the decision approving the merger and the merger itself as indicated in the Merger Project, with the power to decide on: any other items, dates (including, but not limited to, if applicable, the determination of the ex-date, the registration date or the payment date) or events necessary for the completion and implementation of the merger between Banca Transilvania and OTP Bank România S.A. and BT Building SRL.

2. The granting of a mandate to Banca Transilvania's Board of Directors, with the right of sub-delegation, to take all measures and carry out all administrative, economic, financial or legal operations deemed necessary or appropriate by them so as to implement the decision to approve the Merger and the Merger itself, such as, but not being limited to:

- (i) performing the formalities necessary in order to obtain any approvals from the competent authorities,
- (ii) establishing and performing, as appropriate, the procedures to ensure the exercise of the shareholders' rights in the Merger context;
- (iii) the signing and submission of any documents, notifications, requests necessary or useful for the completion and enforceability of the takeover of the entire assets (patrimony) of OTP Bank România S.A and BT Building SRL as from the effective date of the Merger;
- (iv) representation before the competent Trade Register Offices, the competent Court, the NBR, the FSA, the Central Depository, and any other authorities, legal entities or individuals, as may be necessary.

If at the first convening the legal and statutory quorum is not met, the Extraordinary General Meeting of the Shareholders will take place on **December 19th, 2024**, at 10:00, a.m. at the above-mentioned address, with the same agenda and the same reference date.

GMS Documents:

The convening notice, the documents submitted for debate, as well as the GMS draft resolution will be available for consultation, starting with **November 18th 2024**, on the Bank's web page (www.bancatransilvania.ro) or can be obtained by means or forms provided for by the legislation in force, at the request of interested shareholders, sent to the following e-mail address: actionariat@btrl.ro. **The address of the company's registry is Cluj-Napoca, Calea Dorobanților no. 30-36, Cluj County, Romania. Any correspondence related to the GMS (including the communication of proxies and correspondence voting ballots, together with the related documentation) must be sent to the registry address indicated above.**

The share capital of Banca Transilvania is composed of **916,879,846 shares**, each share conferring the right to express one vote within the GMS.

Shareholders' proposals regarding the GMS:

One or more shareholders holding at least 5% of the share capital, individually or jointly, are entitled:

- to introduce new topics on the agenda (provided that each topic is accompanied by a justification or a draft decision proposed to be approved by the general meeting and submitted to the Bank's Headquarters or by email to: actionariat@btrl.ro as mentioned below, within a maximum of 15 days from the date of publication of the convening notice in the Official Gazette);
- to present draft resolutions for the topics on the agenda or proposed to be included on the agenda of the general meeting (such proposals will be written and sent to the Bank's Headquarters or via e-mail (actionariat@btrl.ro) not later than 15 days from the date of publication of the convening notice in the Official Gazette).

If appropriate, the revised agenda will be republished by **December 4th, 2024**, according to the applicable law.

The shareholders' proposals and the documents attesting the fulfilment of conditions for the exercise of these rights will be sent as follows:

- through a handwritten document, in original, sent by post or courier service to the Company's registry. The document must be sent in an envelope on which the following is

written clearly: “*For the General Meeting of Shareholders of the 18th/19th of December 2024*”.

- through a document signed with an extended electronic signature according to Law no. 455/2001 regarding electronic signatures – by e-mail, sent to actionariat@btrl.ro, with the subject: “*For the General Meeting of Shareholders of the 18th/19th of December 2024*”.

Questions regarding the GSM:

The shareholders can submit questions in writing regarding the topics on the agenda together with documents enabling the identification of the shareholder, so that they are registered as received at the registry of the company by **December 13th, 2024**, the latest.

The shareholders` questions, along with the related documents, mentioned in this convener may be sent in writing either by post or courier service to the company's registry mentioned above, in an envelope clearly indicating “*For the General Meeting of Shareholders of the 18th/19th of December 2024*”, either by electronic means, using the built-in extended electronic signature, according to Law no. 455/2001 regarding the electronic signature (at the email address: actionariat@btrl.ro), with the subject “*For the General Meeting of Shareholders of the 18th/19th of December 2024*”.

The Bank may also reply by posting the answers on the bank's website (www.bancatransilvania.ro), Investors' Relations Section, FAQ Tab.

Participation in GSM:

The reference date is **December 6th, 2024**. Only shareholders registered on that date with the Shareholding Register held by the Central Depository will be able to participate and vote in the general meetings.

Shareholders may participate in the general meetings directly (through legal representatives), may be represented by other persons according to the law or may vote by correspondence.

The access of shareholders in the GSM or vote via correspondence is allowed through the direct identification of the individual by an identification document - ID (Identity card or legal equivalent (I.C.) for Romanian citizens or passport/proof of residency for foreign citizens), for natural individuals. For companies, the ID of the legal representative (Identity card or legal

equivalent (I.C.) for Romanian citizens or passport/proof of residency for foreign citizens) must be provided.

The quality of shareholder, as well as, in the case of shareholders legal entities or entities without legal personality, the quality of legal representative is established on the basis of the following documents presented to the Company by the shareholder, issued by Central Depository or by participants defined in accordance with the legal provisions, which provide custody services: a) the account statement which verifies the position of shareholder as well as the number of share held; b) the documents which attest the registration of information regarding the legal representative from the Central Depository/ other participants.

Should the legal representative of the shareholder-company not be mentioned in the shareholders' list at the reference date, then the quality of legal representative is proven through an official document which validates this quality (proof issued by a competent authority, in original or legalized copy, no older than 1 month before the date of the GSM).

The representative of the shareholder-individual must provide proof of identity (Identity card or legal equivalent (I.C.) for Romanian citizens or passport/proof of residency for foreign citizens) as well as a special or general Power of Attorney signed by the shareholder-individual.

The conventional representative of the shareholders-companies will provide the following proof of identity: identification document of the representative (Identity card or legal equivalent for Romanian citizens or passport/proof of residency for foreign citizens) together with special and general Power of Attorney signed by the legal representative. Information on Power of Attorney, general or specific, as well as voting by correspondence are mentioned below.

The documents presented in a foreign language other than English (except for identity documents valid in Romania) shall be accompanied by a translation made by a sworn translator in Romanian or English.

General Power of Attorney

Before their first use, general Power of Attorney shall be submitted / sent, in copy, containing the phrase "identical with the original" and with the signature of the representative so that the documents are received at the registry of the company until December 13th, 2024, 17:00 (Romanian time), in an envelope clearly indicating "*For the General Meeting of Shareholders of the 18th/19th of December 2024*".

General Power of Attorney (GPA) in a certified copy will be retained by the Company, having made mention of this in the minutes of the general meeting. General Power of Attorney is valid for a period which may not exceed three years.

The GPA can be sent by e-mail with the extended electronic signature, according to Law. 455/2001 on electronic signature, as amended and supplemented, so it may be received at the registry of the Company until December 13th, 2024, 17:00 (Romanian time), at actionariat@btrl.ro, with the subject "*For the General Meeting of Shareholders of the 18th/19th of December 2024*"

To validate the mandate, the agent (conventional representative) must be either an intermediary (in accordance with art. 2 para. 1(19) of the Law no. 24/2017) or a lawyer and the shareholder is their client. Also, the agent must not be a situation of conflict of interest, such as:

- the agent is the significant shareholder of Banca Transilvania SA or an entity controlled by such shareholder;

- the agent is a member of the management body of Banca Transilvania, a significant shareholder or entity controlled by such shareholder;

- the agent is an employee or an auditor of the company or of a significant shareholder or entity controlled by such a shareholder;

- the agent is a spouse, relative or in-law up to the fourth degree of one of the individuals mentioned above.

The Power of Attorney cannot be transferred to another person. If the representative is a legal entity, it may exercise its mandate through any person that is part of its governing body or its employees (through proof of quality of representation).

Along with GPA, the shareholders will send the company proof that the agent is either an intermediary (in accordance with art. 2 para. 1(19) of the Law no. 24/2017) or a lawyer and the shareholder is a client thereof.

Also, individual shareholders will send copy of the proof of their identity.

The documents presented in a foreign language other than English (except for identity documents valid in Romania) shall be accompanied by a translation made by a sworn translator in Romanian.

Verification and validation of the GPA submitted to the Company will be conducted by the technical secretaries designated in accordance with the law, who shall safeguard the documents.

Special Power of Attorney (SPA) and correspondence voting ballots

1. The documents necessary for individual shareholders to attend the GSM are:
 - an identification document, if the shareholder attends the meeting in person;
 - a special Power of Attorney in accordance with the law and the identification document of the representative, if the shareholder is represented by another person;
2. The documents necessary for shareholders - companies to attend the GSM are:
 - o The quality of the legal representative of a shareholder-company or other entities without legal personality will be determined in accordance with the list of shareholders at the reference, received from the Central Depository or by the participants defined in accordance with the applicable law which provide custody services: a) the account statement which verifies the position of shareholder as well as the number of share held; b) the documents which attest the registration of information regarding the legal representative from the Central Depository/ other participants.
 - o Should the legal representative of the shareholder-company not be mentioned in the shareholders' list at the reference date, then the quality of legal representative is proven through an official document which validates this quality (proof issued by a competent authority, in original or legalized copy, no older than 1 month before the date of the GSM).
 - o beside the aforementioned document proving the legal representative status of the person signing the Power of Attorney, the person delegated with representation competence must also present, in accordance with the law, the special or general Power of Attorney signed by the legal representative of the respective legal entity.

Starting with November 18th, 2024 the special Power of Attorney forms, respectively those for exercising the right to vote by correspondence will be available at Banca Transilvania's Head Office and the bank's branches/agencies in the country or can be downloaded from the bank's website (www.bancatransilvania.ro), in both Romanian and English.

After filling in and signing the Power of Attorney forms, under the sanction of losing the voting right, a copy is to be filed with / sent to the company's registry by December 13th, 2024 (in an envelope mentioning "*For the General Meeting of Shareholders of the 18th/19th of December 2024*"), another copy will be given to the authorized person and the third will remain with the

shareholder. The Power of Attorney will be accompanied by a copy of the identification document of the individual shareholder /legal representative of the shareholder-company and for legal entities by an official document certifying the quality of legal representative mandated to sign the Power of Attorney. The special Power of Attorney should include the information provided in the special Power of Attorney form provided by BT specifying the vote for each item on the agenda.

The Power of Attorney, together with the related documents, mentioned in this convener, may also be transmitted electronically, by e-mail, using the built-in extended electronic signature, according to Law no. 455/2001 regarding the electronic signature, to the e-mail address actionariat@btrl.ro, with the subject "*For the General Meeting of Shareholders of the 18th/19th of December 2024*".

Credit institutions that provide custody services for the Bank's shareholders may sign and transmit the GPAs / SPAs by mail on behalf of their clients, based on the rights conferred onto them by the custody contracts as well as the exact voting instructions received from customers for such a GSM.

In this case, the SPAs/ correspondence voting ballots shall be accompanied by an affidavit issued by the credit institution which received the power of representation by the SPA, which establishes that:

- (a) the credit institution provides custody services for said shareholder;
- (b) the instructions contained within the Power of Attorney) are identical to the instructions from the SWIFT message received by the credit institution in order to vote on behalf of the shareholder.

The SPAs /correspondence voting forms and the before mentioned affidavit issued by the credit institution that received power of representation through the SPA must be submitted at the company's registry in original, signed, as appropriate, or transmitted by e-mail to actionariat@btrl.ro without the fulfilment of other formalities related to the form of these documents, within the deadlines mentioned above.

The shareholders registered on the reference date may vote by correspondence, before the General Shareholders Meeting, using the voting form put at their disposal on the bank's web site or at Banca Transilvania Head Office, starting with November 18th, 2024. The correspondence voting form can be sent with the built-in extended electronic signature, according to Law no. 455/2001 regarding the electronic signature, accompanied by the copy of the identity document (for individual shareholders) or of the registration certificate of the shareholder (for shareholders-

companies), according to the law, to the following e-mail address: actionariat@btrl.ro, with the subject "*For the General Meeting of Shareholders of the 18th/19th of December 2024*" at the latest on **December 13th, 2024, at 17.00 (Romanian time)**, or original, at the Company's registry. The correspondence voting form legalized by a public notary and a copy of the identification document (for individual shareholders) or shareholders' registration certificate (for shareholders-companies) will be transmitted in original form to the Company's registry by **December 13th, 2024, 17:00 (Romanian time)** at the latest, stating clearly on the envelope "*For the General Meeting of Shareholders of the 18th/19th of December 2024*".

Centralization, verification and custody of the correspondence voting ballots, as well as the verification and validation of the Powers of Attorney submitted to the company will be conducted by the technical secretaries named in accordance with the law, who shall safeguard the documents, as well as the confidentiality of the votes already cast until the time of the vote on the individual topics recorded on the GSM agenda.

Additional information can be obtained at the Bank's headquarters or on the phone 0374.546.289, between 9:00 – 17:00.

CHIEF EXECUTIVE OFFICER
ÖMER TETİK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU