

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 27.06.2024

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, 30-36 Calea Dorobantilor
Telephone/fax number: 0264/407150/407179
Registry of Commerce reg. number: J12/4155/1993
Individual identification number: 5022670
Subscribed and paid-up capital: RON 7,986,582,330
Legal Stock Market: Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania informs investors that, further to the notification dated 26.06.2024 of the shareholder European Bank for Reconstruction and Development - EBRD, the offer for the stake it holds in TLV shares was finalized on 27.06.2024.

In this respect, please find attached the announcement received regarding the finalization of the offer.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU

EBRD news story

EBRD reduces stake in Banca Transilvania to 5.2 per cent



EBRD signals confidence in Romanian bank's strong performance through partial exit while remaining one of its largest shareholders

FOR IMMEDIATE RELEASE

 www.ebrd.com/news



Date: 27/06/2024

Sector: Romania, Equity

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- EBRD reduces its equity stake in Banca Transilvania, retains 5.2 per cent of total shares
- The Bank sold 13.7 million shares in an accelerated bookbuild placement on the BuSE
- The EBRD continues to support Banca Transilvania's long-term growth

The European Bank for Reconstruction and Development (EBRD) has slightly reduced its equity stake in [Banca Transilvania \(BT\)](#), the largest lender in Romania. The Bank sold 13.7 million shares in an accelerated bookbuild placement on the [Bucharest Stock Exchange \(BuSE\)](#).

The shares sold on 27 June 2024 represent 1.7 per cent of Banca Transilvania's total shares. The EBRD retains a 5.2 percent stake in its longstanding partner.

The Bank acquired a 15 per cent stake in the Romanian lender in 2001 to strengthen its capital base and support the expansion of its activities and loan portfolio. Since then, the EBRD has fostered a longstanding partnership with Banca Transilvania, recognising it as an innovative, fast-expanding locally owned bank in Romania. With its robust and adaptable business model, Banca Transilvania has consistently demonstrated its capability to navigate challenges swiftly and transparently, supported by a committed and seasoned management team.

By reducing its stake, the EBRD is helping to increase the liquidity of Banca Transilvania shares on the Bucharest Stock Exchange. As a continuing shareholder, the EBRD remains confident of Banca Transilvania future prospects and will continue to support Banca Transilvania's future development.

BT is headquartered in Cluj-Napoca, is listed on the Bucharest Stock Exchange and is the largest bank in Romania. The EBRD is currently the bank's second largest direct share holder. BT's core activities include corporate and retail banking.

In 2023, the EBRD invested €658 million in Romania. Since cooperation began in 1993, the Bank has committed almost €11 billion to 525 projects in the country, of which 81 per cent is in the private sector.

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