

**CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**

**Date: 18.06.2024**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

<b>Headquarters:</b>	Cluj-Napoca, 30-36 Calea Dorobantilor
<b>Telephone/fax number:</b>	0264/407150/407179
<b>Registry of Commerce registration number:</b>	J12/4155/1993
<b>Individual identification number:</b>	5022670
<b>Subscribed and paid-up capital:</b>	RON 7,986,582,330
<b>Legal Stock Market:</b>	Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

BANCA TRANSILVANIA S.A. informs its shareholders that **June 26<sup>th</sup> 2024** is the payment date of the dividends granted according to the Decision of the Ordinary Meeting of Shareholders from 25.04.2024.

The gross dividend per share amounts to RON 1.2521000331 and the dividend tax will be withheld, in line with the legal provisions in force at the payment date. The above-mentioned Decision of the Ordinary Meeting of Shareholders also stipulates the registration date of **June 12<sup>th</sup>, 2024** and the ex-date of **June 11<sup>th</sup>, 2024**.

Payments representing the dividends due to the shareholders shall be made in accordance with the applicable legal provisions, in the following manners:

**I. Payments to the shareholders represented by the Participants (brokers) in the Central Depository system, with shares placed in Section 2:**

The shareholders who, at the previously mentioned registration date, hold BT shares (TLV symbol) on accounts opened with one or several Participants in the Central Depository's system or have indicated an bank account to the Central Depository, shall receive the dividends for the respective stake on the Participants' account (as per the stake level managed by each Participant) or in the account mentioned above, without the submission of any other additional documents. This does not include any shareholders for which the Participant has provided the Central Depository with a contract termination notice at least 2 working days before the payment.

**II. For shareholders not represented by a participant or which have shares in Section 1, the payment of dividends will be conducted by the payment agent Banca Transilvania SA, headquartered in Cluj-Napoca, 30-36 Dorobantilor Street, Cluj county, Trade Register no. J12/4155/1993, Tax Identification no. 5022670, through one of the following methods:**

**1. For the shareholders (individuals or companies) which hold a BT account:**

The dividends shall be paid by bank transfer to the shareholders (individuals or companies) that have an account with BT or open a current account with Banca Transilvania SA by **21.06.2024**. The shareholders do not have to notify the credit institution on the existence/opening of the bank account.

**2. In any other situation, the dividend payment will take place through cash payments at the counters of Banca Transilvania SA**

*LEGAL ENTITIES*

For legal-entity shareholders that do not fall under pt. I (i.e. are not represented by a Participant) or pt. II (do not have an account opened with Banca Transilvania), the dividends shall be paid in cash, through Banca Transilvania's counters all over the country.

*INDIVIDUALS*

For natural-person shareholders that do not fall under pt. I (i.e. are not represented by a Participant) or pt. II (do not have an account opened with Banca Transilvania), the dividends shall be paid in cash, through Banca Transilvania's counters all over the country.

In order for our shareholders to be properly informed, we wish to bring to their attention that the dividend payment policy is available on our website ([www.bancatransilvania.ro](http://www.bancatransilvania.ro)) in the section *GMS 2024* and may be accessed by all interested parties. The document provides extensive details on the dividend payment methods.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETİK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLANESCU**