

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 30.07.2024

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 30-36 Calea Dorobantilor
Telephone/fax number:	0264/407150/407179
Registry of Commerce reg. number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 9,168,798,460
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) **Acquisition or substantial transaction of assets – the signing of the necessary documents for the closing of the OTP transaction**
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:

Banca Transilvania informs investors that on 30.07.2024, the closing documents for the acquisition of the entire 100% stake held by OTP Bank Nyrt and Merkantil Bank Zrt. in the share capital of OTP Bank Romania S.A. were signed, following the receipt of necessary approvals from supervisory authorities. Under the transaction, BT indirectly acquires, through its subsidiaries, also stakes in the share capital of the companies of the OTP Romania Group, namely OTP Leasing Romania IFN SA and in all subsidiaries of OTP Bank Romania SA.

We specify that the completion of the transaction in relation to OTP Asset Management SAI SA will take place at a later date, after receiving the necessary legal approvals from the supervisory authorities.

Banca Transilvania S.A. will promptly inform investors of any significant event regarding the integration of OTP Bank Romania SA into BT.

Banca Transilvania's press release regarding the above mentioned is attached to the current report.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU