

**CURRENT REPORT in accordance with the C.N.V.M. Regulation no.
1/2006**

Date: 18.07.2017

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	3.646.047.792 lei
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

d) Other events:

Banca Transilvania S.A. informs its investors on the issue by ASF (Financial Supervisory Authority) of the Security Interest Registration Certificate no. AC-3474-14/12.07.2017, related to the share capital increase approved through the Decision of the Extraordinary General Meeting of Shareholders of 26.04.2017, with the amount of RON 695.388.129, by the issue of 695.388.129 new shares, with a nominal value of RON 1/share.

Following the increase, the bank's share capital amounts to RON 4.341.435.921, divided into 4.341.435.921 shares with a nominal value of RON 1/share.

The registration of the share capital increase with the Central Depository is currently in progress.

We wish to remind investors that the payment date for free shares, as approved by the Extraordinary General Shareholders' Meeting of 26.04.2017, is **07.08.2017** and that they will be allocated to investors which hold TLV shares at the registration date, namely **04.08.2017**.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU