

FORM OF VOTE BY CORRESPONDENCE¹

- natural persons -

I, undersigned _____ with the ID series _____
no _____ with the address in _____ with PIN
_____ holder of _____ shares issued by Banca
Transilvania S.A., giving me the right to the same number of votes in the General Meeting of
Shareholders and accounting for _____% of the share capital and _____% of the total
number of voting rights, express my voting right by correspondence in the Extraordinary
General Meeting of Shareholders to be held on **December 18th, 2024** at 12:00, or on
December 19th 2024, at 10:00 (Romanian time), when a second meeting is to be held in
case the first meeting has not been held, at Banca Transilvania Headquarters, located in Cluj-
Napoca, Calea Dorobanților street, no. 30-36, to exercise the voting rights for its shares
recorded in the Shareholders' Register at the end of the day of **December 6th, 2024** as
follows:

1. Approval of the merger by absorption between Banca Transilvania S.A., as the acquiring
company, and OTP Bank România S.A. and BT Building S.R.L., as the acquired companies,
according to the terms and conditions set forth in the Merger Project, and therefore, the
approval of the Merger Project and the documents that have been drawn up in connection
therewith, and all the merger effects, such as, but not limited to:

- (i) the dissolution without liquidation of OTP Bank România S.A. and BT Building
S.R.L. and the universal transfer of the assets of OTP Bank România S.A. and BT
Building S.R.L. to Banca Transilvania S.A.;
- (ii) Granting of a mandate to the Banca Transilvania Board of Directors regarding the
implementation of the decision approving the merger and the merger itself as
indicated in the Merger Project, with the power to decide on: any other items, dates
(including, but not limited to, if applicable, the determination of the ex-date, the
registration date or the payment date) or events necessary for the completion and

¹ This form (filled in by the shareholder with the signature authenticated by a public notary and accompanied by a copy of the identification document) must be sent in original to the Company's registry, indicated in the convening notice, namely Cluj-Napoca, Calea Dorobanților no. 30-36, Cluj County, Romania, until **13th of December 2024, hours 17:00** stating on the envelope, in clear: "For the Extraordinary General Meeting of Shareholders of the 18/19 of December 2024". The correspondence voting form may be sent also by e-mail (until the same date mentioned above) by means of document signed with extended electronic signature, according to Law no. 455/2001 regarding electronic signatures – to the e-mail address: actionariat@btrl.ro.

implementation of the merger between Banca Transilvania and OTP Bank România S.A. and BT Building SRL.

For

Against

Abstention

2. The granting of a mandate to Banca Transilvania's Board of Directors, with the right of sub-delegation, to take all measures and carry out all administrative, economic, financial or legal operations deemed necessary or appropriate by them so as to implement the decision to approve the Merger and the Merger itself, such as, but not being limited to:

- (i) performing the formalities necessary in order to obtain any approvals from the competent authorities,
- (ii) establishing and performing, as appropriate, the procedures to ensure the exercise of the shareholders' rights in the Merger context;
- (iii) the signing and submission of any documents, notifications, requests necessary or useful for the completion and enforceability of the takeover of the entire assets (patrimony) of OTP Bank România S.A and BT Building SRL as from the effective date of the Merger;
- (iv) representation before the competent Trade Register Offices, the competent Court, the NBR, the FSA, the Central Depository, and any other authorities, legal entities or individuals, as may be necessary.

For

Against

Abstention

The shareholder assumes full responsibility regarding the correct filling in and safe transmission of the herein voting form.

Date: _____

Name (*capital letters*) _____

Signature: _____