

FORM OF VOTE BY CORRESPONDENCE¹

- juridical persons -

The Company _____ registered with the Trade Registry attached to the Tribunal in _____ under no _____ with the registered offices in _____ legally represented by Mr/Mrs _____ holder of _____ shares issued by Banca Transilvania S.A., giving it the right to the same number of votes in the General Meeting of Shareholders and accounting for _____% of the share capital and _____% of the total number of voting rights, expresses its voting right by correspondence in the Extraordinary General Meeting of Shareholders, to be held on **December 18th, 2024** at 12:00, or on **December 19th, 2024**, at 10:00 (Romanian time), when a second meeting is to be held in case the first meeting has not been held, at Banca Transilvania Headquarters, located in Cluj-Napoca, Calea Dorobanților street, no. 30-36, to exercise the voting rights for its shares recorded in the Shareholders' Register at the end of the day of **December 6th, 2024** as follows:

1. Approval of the merger by absorption between Banca Transilvania S.A., as the acquiring company, and OTP Bank România S.A. and BT Building S.R.L., as the acquired companies, according to the terms and conditions set forth in the Merger Project, and therefore, the approval of the Merger Project and the documents that have been drawn up in connection therewith, and all the merger effects, such as, but not limited to:

- (i) the dissolution without liquidation of OTP Bank România S.A. and BT Building S.R.L. and the universal transfer of the assets of OTP Bank România S.A. and BT Building S.R.L. to Banca Transilvania S.A.;
- (ii) Granting of a mandate to the Banca Transilvania Board of Directors regarding the implementation of the decision approving the merger and the merger itself as indicated in the Merger Project, with the power to decide on: any other items, dates (including, but not limited to, if applicable, the determination of the ex-date, the registration date or the payment date) or events necessary for the completion and

¹ This form (filled in by the shareholder with the signature authenticated by a public notary and accompanied by a copy of the registration certificate) must be sent in original to the Company's registry, indicated in the convening notice, namely Cluj-Napoca, Calea Dorobanților no. 30-36, Cluj County, Romania, until **13 of December, 2024 hours 17:00**, stating on the envelope, in clear: "For the Extraordinary General Meeting of Shareholders of the 18th/19th of December 2024". The correspondence voting form may be sent also by e-mail (until the same date mentioned above) by means of document signed with extended electronic signature, according to Law no. 455/2001 regarding electronic signatures – to the e-mail address: actionariat@btrl.ro, with the title "For the Extraordinary General Meeting of Shareholders of the 18th/19th of December 2024".

implementation of the merger between Banca Transilvania and OTP Bank România S.A. and BT Building SRL.

For

Against

Abstention

2. The granting of a mandate to Banca Transilvania's Board of Directors, with the right of sub-delegation, to take all measures and carry out all administrative, economic, financial or legal operations deemed necessary or appropriate by them so as to implement the decision to approve the Merger and the Merger itself, such as, but not being limited to:

- (i) performing the formalities necessary in order to obtain any approvals from the competent authorities,
- (ii) establishing and performing, as appropriate, the procedures to ensure the exercise of the shareholders' rights in the Merger context;
- (iii) the signing and submission of any documents, notifications, requests necessary or useful for the completion and enforceability of the takeover of the entire assets (patrimony) of OTP Bank România S.A and BT Building SRL as from the effective date of the Merger;
- (iv) representation before the competent Trade Register Offices, the competent Court, the NBR, the FSA, the Central Depository, and any other authorities, legal entities or individuals, as may be necessary.

For

Against

Abstention

The shareholder/the legal representative of the shareholder assumes full responsibility regarding the correct filling in and safe transmission of the herein voting form.

Date: _____

Company (*capital letters*): _____

Represented by (*capital letters*): _____

_____ (*signature*)