

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 09.04.2020

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 5,216,090,590
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania informs its investors that, on 08.04.2020, it has received proposals of new GSM draft decisions for items already on the agenda of the Ordinary and Extraordinary GSM of 29/30.04.2020 from the shareholder SIF Moldova (with shareholdings of 6.82%), in accordance with the provisions of art. 92 para. 3 let. B) of the Law no. 24 of 2017 on issuers of financial instruments and market operations.

The Board of Directors has decided, on 09.04.2020, to implement the request of the shareholder and to inform the investors and the market accordingly, followed by the update of the GSM documentation (proposals of decisions, powers of attorney, voting by correspondence ballots etc.). The proposals are as follows:

PROPOSALS FOR THE DECISIONS FOR THE ITEMS 8 AND 9 ON THE AGENDA OF THE ORDINARY GSM OF 29/30.04.2020

Proposal for decision for item no. 8 on the agenda of the Ordinary GSM of 29/30.04.2020:

Approval of the date of October 5th, 2020 as the registration date and of the ex date – October 2nd, 2020, for the identification of the shareholders who will benefit from the results of the Ordinary GMS and to whom the effects of the Ordinary GMS Decisions are applicable, including but not limited to the identification of the shareholders who will benefit from dividends.

Proposal for decision for item no. 9 on the agenda of the Ordinary GSM of 29/30.04.2020:

Approval of the date of October 16th, 2020 as the payment date for dividend distribution.

PROPOSALS FOR THE DECISIONS FOR THE ITEMS 6 AND 7 ON THE AGENDA OF THE EXTRAORDINARY GSM OF 29/30.04.2020

Proposal for decision for item no. 6 on the agenda of the Extraordinary GSM of 29/30.04.2020:

Approval of the date of October 15th, 2020 as the registration date and of the ex-date – October 14th, 2020, for the identification of the shareholders who will benefit from the results of the Extraordinary GMS and to whom the effects of the Extraordinary GMS Decisions are applicable, including but not limited to the identification of the shareholders who will benefit from the shares allocated following the capital increase.

Proposal for decision for item no. 7 on the agenda of the Extraordinary GSM of 29/30.04.2020:

Approval of the date of October 16th, 2020 as the payment date for distribution of shares following the share capital increase.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU